

# Entry Fee Assistance Program

KENDAL® at Hanover  
Together, transforming the experience of aging.®

*Made possible by the generous donations to KaH's Elizabeth Fry Fund*

The Kendal at Hanover **Entry Fee Assistance Program** supports individuals who lack the financial resources to meet full entry fee requirements and have led lives of service to others. Entry fee assistance through the *Elizabeth Fry Fund* is based upon established financial criteria, to ensure the fair and consistent review of applications for admission to a Residential Living Accommodation.

Examples of applicants may include, but are not limited to, the following:

- ◆ Individuals in the fields of social service, social justice, education, or religious work who worked a significant portion of their careers in these fields.
- ◆ Staff members who have worked a significant portion of their careers at KaH.

## Required Information

- ⇒ **Preliminary Application**
- ⇒ **Health Care Record**
- ⇒ **Financial Statement**
- ⇒ **Entry Fee Assistance Application (over)**

*All required information is available through the KaH Marketing Staff.*

## Recommended:

Biographical summary outlining service and outreach activities.

## General Criteria

- ◇ Amount of assistance is **not to exceed 50%** of the entry fee.
- ◇ Applies to either a **studio or a one-bedroom apartment**.
- ◇ Recipients must be able to meet their monthly fee obligations.
- ◇ Recipients must not have divested themselves of significant assets in the past.
- ◇ All applications will be treated with **complete confidentiality**.
- ◇ Amount of assistance offered will be determined on a case-by-case basis.
- ◇ Recipients will be offered apartments with standard renovations.

*If an entry fee is subsidized by KaH, residents who have received assistance may not make a gift of property without our written consent nor divest themselves of remaining assets. Periodically, at KaH's request, an applicant for entry fee assistance or resident who has received entry fee assistance may be asked to supply current or past financial statements and/or copies of tax returns.*

# Entry Fee Assistance Application

Date: \_\_\_\_\_

**Applicant Name(s):** \_\_\_\_\_

(Last)

(First)

(MI)

\_\_\_\_\_

(Last)

(First)

(MI)

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Apartment Preference:

Studio (single applicant only)

One Bedroom (single applicant or two person)

**Telephone:** \_\_\_\_\_

## Additional Required Documentation (in addition to Preliminary Application, Health Care Record, Financial Statement, and optional Biographical Summary):

✓ Copies of your Federal Income Tax Returns for the most-recent three (3) years.

✓ Identify the following (use additional paper if needed):

⇒ The amount of any additional sources of funds or income that may become available to you. Please describe any special restrictions on their use.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

⇒ Approximately when are you interested in moving to Kendal (Month/Year)? \_\_\_\_\_

*When it is determined that applicants may be awarded entry fee assistance, they will be requested to provide a standard deposit (see Preliminary Application). When the deposit is received, the applicant will be placed on the wait list. Placement on the wait list does not guarantee assistance and/or admission.*

*Recipients of entry fee assistance will be offered either a Standard Residence & Care Agreement, or a Modified Residence & Care Agreement with Long-Term Care Insurance.*

**Applicant Signature(s):** \_\_\_\_\_